

July 28, 2009

HAND-DELIVERED

Joseph Surace, Assessor City of Rome 198 North Washington Street Rome NY 13440

Re: Oneida County Industrial Development Agency 2009 Real Estate Lease American Alloy Steel Facility

Dear Mr. Surace:

Enclosed you will please find Form RP-412-a (Application for Real Property Tax Exemption) in connection with the above-referenced transaction. Attached to the Application is a copy of the Payment in Lieu of Tax Agreement, which sets forth the terms of the tax abatement that the Agency will grant to the Company.

I direct your attention to the fact that all PILOT bills should be sent directly to the Company.

Should you have any questions on the enclosed, please do not hesitate to contact our offices.

Very truly yours, amax

Laura S. Ruberto Paralegal

RECEIVED

JUL 2 8 2009

Rome Assessor's Office

Enclosures

c: Attached Distribution List (w/enclosures)

Distribution List

Anthony J. Picente, Jr. Oneida County Executive 800 Park Avenue Utica, New York 13501

Kathy Pilbeam, Director Real Property Tax Services Oneida County 800 Park Avenue Utica, New York 13501

County of Oneida Receiver of Taxes 800 Park Avenue Utica, New York 13501

James F. Brown, Mayor City of Rome Rome City Hall 198 North Washington Street Rome, New York 13440 Receiver of Taxes City of Rome Attn.: City Treasurer 198 North Washington Street Rome, New York 13440

Patricia S. Riedel, President Board of Education Rome City School District 112 East Thomas Street Rome, New York 13440

Jeffrey P. Simons, Superintendent of Schools Rome City School District 112 East Thomas Street Rome, New York 13440

Receiver of Taxes Rome City School District Attn.: Michelle Boek, Treasurer 112 East Thomas Street Rome, New York 13440 NYS BOARD OF REAL PROPERTY SERVICES

RP-412-a (1/95)



INDUSTRIAL DEVELOPMENT AGENCIES APPLICATION FOR REAL PROPERTY TAX EXEMPTION (Real Property Tax Law, Section 412-a and General Municipal Law, Section 874)

1. INDUSTRIAL DEVELOPMENT AGENCY (IDA)	2. <u>OCCUPANT (IF OTHER THAN IDA)</u> (If more than one occupant attach separate listing)		
Name Oneida County IDA	Name Chickadee Properties, L.P.		
Street 153 Brooks Road	Street 6230 N. Houston Rosslyn Road		
City Rome NY 13441	City Houston TX 77091		
Telephone no. Day (³¹⁵)_338-0393	Telephone no. Day(¹³) <u>462-</u> 8081		
Evening ()	Evening _()		
Contact Shawna Papale	Contact Laurie Brooks		
Title Executive Director	Title Vice President / CFO		
3. <u>DESCRIPTION OF PARCEL</u> a. Assessment roll description (tax map no.,/roll year) 242.020-0001-018.002	d. School District Rome City School Dist		
b. Street address 600 Railroad Street	e. County Oneida		
	f. Current assessment \$2,295,000 (building)		
c. City, Town or Village <u>City of Rome</u>	g. Deed to IDA (date recorded; liber and page) <u>Memorandum of Lease recorded</u> 7/28/09 Instrument No. R2009-001421		
 <u>GENERAL DESCRIPTION OF PROPERTY</u> a. Brief description (include property use) construct 4,000± sf office building for distribution, stored 	(if necessary, attach plans or specifications) t a 52,880± sf warehouse building and a rage and processing of steel.		
b. Type of construction steel engineered			
c. Square footage $52,880\pm/4,000\pm$	f. Projected expiration of exemption (i.e. date when property is no longer		
d. Total cost \$3,370,000possessed, controlled, supervised or under the jurisdiction of IDA)e. Date construction commenced October 15, 2008June 30, 2020			
 5. SUMMARIZE AGREEMENT (IF ANY) AND ME MADE TO MUNICIPALITY <u>REGARDLESS</u> OF (Attach copy of the agreement or extract a. Formula for payment <u>Company will pay 1/3 o</u> <u>6 - 10. See PILOT Agreement attached.</u> 	THOD TO BE USED FOR PAYMENTS TO BE STATUTORY EXEMPTION of the terms relating to the project).		
b. Projected expiration date of agreement June 30, 20	020		

RP-412-a (1/95)

	cipal corporations to which p	ayments wi	d. Person or entity responsible for payment
be ma	ade	Yes No	Name Chickadee Properties, L.P.
Cour	tv		Title Attn.: Laurie Brooks, VP/CFO
Tow			
Villa	ge	_ <	Address 6230 N. Houston Rosslyn
Scho	ol District	_ ✓	Rd, Houston TX 77091
If "T in a	e IDA the owner of the prope No" identify owner and explain a attached statement. Lease	in IDA righ	terest Telephone 713-462-6081
i. Is the	e property receiving or has the (check one) Y	e property e es ✔ No	ever received any other exemption from real property taxation?
exempti	on	a	assessment roll year on which granted:
7. A co the cl	py of this application, includ	ing all attac municipal	chments, has been mailed or delivered on $\frac{12809}{1000}$ (date) ity within which the project is located as indicated in Item 3.
			CERTIFICATION
	_		
i, Nata	alie Brown		, Vice Chairman of
·	Mama		Title
One	Name Name Name Name Name Name Name Name	velopmei	nt Agency hereby certify that the information
One	Name Name Name Name Name Name Name Name	velopmei	Title
One on this	Name eida County Industrial De Organization application and accompanyin	velopmei	Title nt Agency hereby certify that the information
One on this	Name Name Name Name Name Name Name Name	velopmei	Title nt Agency hereby certify that the information
One on this	Name Name Name Organization application and accompanyin y 27, 2009	g papers co	Title <u>nt Agency</u> hereby certify that the information onstitutes a true statement of facts.
One on this	Name <u>eida County Industrial De</u> Organization application and accompanyin <u>y 27</u> , 2009 Date	g papers co	Title <u>nt Agency</u> hereby certify that the information onstitutes a true statement of facts. <i>MtMUL BAMM</i> Signature
One on this Jul	Name hida County Industrial De Organization application and accompanyin y 27, 2009 Date Date Date application filed	g papers co	Title nt Agency hereby certify that the information onstitutes a true statement of facts. <i>MHMUT BAMM</i> Signature FOR USE BY ASSESSOR
One on this Jul 1. 2.	Name Na Name Na Na Na Na Na Na Na Name Na Na Name Na Name Na Name Na Name Na Na Na Na Na Na Na Na Na Na Na Na Na N	g papers cc F	Title nt Agency
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One on this Jul 1. 2. 3a. 3b.	Name Na Na Na Na Name Na Name Na Name Na Name Na Name Na Name Na Name Na Name Na Name Na Name Na Na Name Na Na Name Na Na Na Na Name Na Na Name Na Na Name Na Na Name Na Na Na Na Name Na Na Na Na Na Na Na Na Na Na Na Na Na N	evelopmen g papers co F te tion (year) l in first ye	Title Int Agency

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Draft No. 2 Dated: 07/22/09

Transcript Document No. 3

CHICKADEE PROPERTIES, L.P.

and

ONEIDA COUNTY INDUSTRIAL DEVELOPMENT AGENCY

PAYMENT-IN-LIEU-OF-TAX AGREEMENT

Oneida County Industrial Development Agency 2009 Real Estate Lease (American Alloy Steel Facility)

Oneida County, City of Rome, Rome City School District

Tax Account No.:

242.020-0001-018.002 ← later .003

PAYMENT-IN-LIEU-OF-TAX AGREEMENT

THIS PAYMENT-IN-LIEU-OF-TAX AGREEMENT, dated as of July 1, 2009, is by and between CHICKADEE PROPERTIES, L.P., a Texas corporation having an address of 6230 North Houston Rosslyn Road, Houston, Texas 77091 (the "Company") and ONEIDA COUNTY INDUSTRIAL DEVELOPMENT AGENCY, an industrial development agency and a public benefit corporation of the State of New York having its principal office at 153 Brooks Road, Rome, New York 13441-4105 (the "Agency").

$\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$:

WHEREAS, the Agency is authorized and empowered by the provisions of Title 1 of Article 18-A of the General Municipal Law, Chapter 99 of the Consolidated Laws of New York, as amended, (the "Enabling Act"), and Chapter 372 of the Laws of 1970 of the State of New York, as amended, constituting Section 901 of said General Municipal Law (said Chapter and the Enabling Act being hereinafter collectively referred to as the "Act") to promote, develop, encourage and assist in the acquiring, constructing, reconstructing, improving, maintaining, equipping and furnishing of, among others, industrial facilities for the purpose of promoting, attracting and developing economically sound commerce and industry in order to advance the job opportunities, health, general prosperity and economic welfare of the people of the State of New York, to improve their prosperity and standard of living, and to prevent unemployment and economic deterioration; and

WHEREAS, the Company desires to construct a 52,880± square foot, one-story steel engineered warehouse building and a 4,000± square foot, one-story attached office building, an outside concrete area for storage and parking lots (collectively, the "Improvements") on a 5.962± acre parcel of land located at 600 Railroad Street in the City of Rome, Oneida County, New York (the "Land"); and the acquire and install equipment in the Improvements (the "Equipment") (the Land, the Improvements and the Equipment being collectively referred to as the "Facility"), all to be used by the Company in connection with the distribution of steel, the storage of steel plate and custom flame cutting of steel (the "Facility"); and

WHEREAS, in order to induce the Company to develop the Facility, the Agency is willing to accept a leasehold interest in the Facility pursuant to a Lease Agreement dated of even date herewith and lease the Facility back to the Company pursuant to the terms and conditions contained in a Leaseback Agreement dated of even date herewith; and

WHEREAS, the Agency has agreed to accept a leasehold interest to the Facility in order to advance the job opportunities, health, general prosperity and economic welfare of the people of the State of New York; and

WHEREAS, the Facility is exempt from real property taxes, general property taxes, general school district taxes, general assessments, service charges or other governmental charges of a similar nature levied and/or assessed upon the Facility or the interest therein of the Company or the occupancy thereof by the Company commencing July 28, 2009, the taxable status date, (the "Exempt Taxes"), because the Agency has a leasehold interest in the Facility and the Facility is used for a purpose within the meaning of the applicable Constitutional and statutory provisions, including the Enabling Act, provided, however, such exemption does not extend to special assessments or ad valorem levies; and

WHEREAS, the Company understands that it, as lessee of the Facility leased by the Agency, will, in fact, have Exempt Taxes to pay under the provisions of the Leaseback Agreement from the first date of the Exemption Term (as that date is determined by the parties and described herein) through the term of the Leaseback Agreement (the "Exemption Term"); and

WHEREAS, each year of the Exemption Term is more particularly set forth on <u>Schedule</u> B attached hereto (each year being referred to as an "Exemption Year"); and

WHEREAS, the Agency and the Company deem it necessary and proper to enter into an agreement making provision for payments-in-lieu-of-taxes and such assessments by the Company to the City of Rome, or any existing incorporated village or any village which may be incorporated after the date hereof, within which the Facility is or may be, wholly or partially located, Oneida County, Rome City School District and appropriate special districts (hereinafter each a "Taxing Authority" and collectively the "Taxing Authorities") in which any part of the Facility is or is to be located; and

WHEREAS, all defined terms herein as indicated by the capitalization of the first letter thereof and not otherwise defined herein shall have the meanings ascribed to such terms as set forth in the Leaseback Agreement.

NOW, THEREFORE, to provide for certain payments to the Taxing Authorities, and for other good and valuable consideration, the receipt of which is hereby acknowledged, the parties hereto agree as follows:

1. The Company shall pay to each Taxing Authority:

(a) all taxes that are due with respect to the Facility prior to the Exemption Term, no later than the last day during which such payments may be made without penalty; and

(b) all special assessments and ad valorem taxes coming due and payable during the term of the Leaseback Agreement and the Leaseback Agreement for which the Facility is not exempt, no later than the last day during which such payments may be made without penalty.

2. (a) The Company shall pay to each Taxing Authority as set forth on <u>Schedule A</u> attached hereto and made a part hereof an amount in lieu of the Exempt Taxes (the "PILOT Payments") during each Exemption Year as follows:

(i) one-third of such taxes from the first through and including the fifth Exemption Year; and

(ii) two-thirds of such taxes from the sixth through and including the tenth Exemption Year.

Anything herein to the contrary, notwithstanding, this Agreement shall terminate on the date on which the Leaseback Agreement shall terminate and the Agency shall terminate its leasehold interest in the Facility pursuant to the Leaseback Agreement.

(b) Anything herein to the contrary, notwithstanding, upon the failure of the Company in making any payment when due hereunder and upon failure to cure such default within thirty (30) days of receipt of notice as herein provided, the Company shall henceforth pay as PILOT Payments one hundred (100%) percent of the Exempt Taxes together with interest at the rate of nine (9%) percent per annum on any delinquent PILOT Payments together with expenses of collection, including but not limited to, payment of attorneys' fees; provided, however, nothing herein contained shall be deemed to limit any other rights and remedies the Agency may have hereunder or under any other Transaction Document.

3. The Company will make PILOT Payments to each Taxing Authority hereunder for each Exemption Year by making the required payment to such Taxing Authority no later than the last day during which such Exempt Taxes could otherwise by made without penalty as if the Agency did not have a leasehold or other interest in the Facility.

4. The PILOT Payments to be made by the Company pursuant to this Agreement are intended to be in lieu of all Exempt Taxes that would have to be paid on the Facility leased to the Company by the Leaseback Agreement if the Agency did not have a leasehold or other interest in the Facility.

5. If by reason of a change in the Constitution or laws of the State of New York, or an interpretation of the Constitution or the laws of the State of New York by the Court of Appeals (or such lower court from which the time to appeal has expired) of the State of New York, or for any other reason, the Company is required to pay any tax which the payments specified herein are intended to be in lieu of, the Company may deduct the aggregate of any such payments made by it from the amount herein agreed to be paid in lieu of such taxes and need only pay the difference. Furthermore, inasmuch as the PILOT Payments herein agreed to be made by the Company are intended to be in lieu of all Exempt Taxes, it is agreed that said payments shall not, as to any Exemption Year, be in an amount greater than would be payable for such year for such Exempt Taxes, in the aggregate, by a private corporation on account of its ownership of the Facility.

6. This Agreement shall be binding upon the successors and assigns of the parties.

It is the intent of the parties that the Company will have all the rights and remedies of a 7. taxpayer with respect to any real property or other tax, service charge, special benefit, ad valorem levy, assessment or special assessment or service charge because of which, or in lieu of which, the Company is obligated to make a payment hereunder, as if and to the same extent as if the Agency did not have a leasehold or other interest in the Facility. It is the further intent of the parties that the Company will have all of the rights and remedies of a taxpayer as if and to the same extent as if the Agency did not have a leasehold or other interest in the Facility with respect to any proposed assessment or change in assessment concerning the property, or any portion thereof, whether through an assessor, board of assessment review, court of law, or otherwise and likewise will be entitled to protest before and be heard by such assessor, board of assessment review, court of law or otherwise and will be entitled to take any and all appropriate appeals or initiate any proceedings to review the validity or amount of any assessment or the validity or amount of any taxes that would have been payable but for the provisions hereof. In the event, however, that a court of competent jurisdiction shall enter an order or judgment determining or declaring that, by reason of the Agency's interest in the Facility, the Company does not have the right to bring a proceeding to review such assessment under the Real Property Tax Law or any other law, then the Company shall have the right to contest such assessment in the name and as the agent of the Agency, and the Agency agrees to cooperate with the Company in all respects in any such proceeding at the sole cost and expense of the Company.

8. All amounts payable by the Company hereunder will be paid to the respective Taxing Authority and will be payable in such lawful money of the United States of America as at the time of payment is legal tender for the payment of public and private debts, including a check payable in such money.

9. (a) If any term or provision hereof should be for any reason held or adjudged to be invalid, illegal or unenforceable by any court of competent jurisdiction, such term or provision will be deemed separate and independent and the remainder hereof will remain in full force and effect and will not be invalidated, impaired or otherwise affected by such holding or adjudication.

(b) This Agreement may not be effectively amended, changed, modified, altered or terminated except by an instrument in writing executed by the parties hereto.

(c) All notices, certificates or other communications hereunder shall be in writing and shall be sufficiently given and shall be deemed given when mailed by United States registered or certified mail, postage prepaid, return receipt requested, to the Agency or the Company, as the case may be, addressed as follows:

To the Agency:	Oneida County Industrial Development Agency 153 Brooks Road Rome, New York 13441-4105 Attn.: Chairman
With a Copy To:	Bond, Schoeneck & King, PLLC 501 Main Street Utica, New York 13501 Attn.: Linda E. Romano, Esq.
To the Company:	Chickadee Properties, L.P. 6230 North Houston Rosslyn Road Houston, Texas 77091 Attn.: Arthur J. Moore
With a Copy To:	Levy and Wright 11304 Stormy Ridge Road Austin TX 78739-4331 Attn.: Walter Wright, Esq.
With a Copy To:	Giruzzi Law Offices 301 Bleecker Street Utica NY 13501 Attn.: F. Christopher Giruzzi, Esq.

provided, that the Agency or the Company may, by notice given hereunder to the other, designate any further or different addresses to which subsequent notices, certificates or other communications to them shall be sent.

(e) This Agreement shall be governed by and construed in accordance with the laws of the State of New York.

[Signature page follows]

IN WITNESS WHEREOF, the parties have executed this **PILOT Agreement** as of the date first above written.

CHICKADEE PROPERTIES, L.P., a Texas limited partnership

By: Chickadee Properties GP, Inc., its General Partner /

By Moore/President

ONEIDA COUNTY INDUSTRIAL DEVELOPMENT AGENCY

Brown By: Natalie Brown Vice Chairman

STATE OF TEXAS) : ss.: COUNTY OF)

On the A day of July 2009 before me, the undersigned a notary public in and for said state, personally appeared Arthur J. Moore, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual or the person upon behalf of which the individual acted, executed the instrument.

Notary Public

STATE OF NEW YORK) : SS.:) COUNTY OF ONEIDA

On the 27 day of July 2009 before me, the undersigned a notary public in and for said state, personally appeared Natalie Brown, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her capacity, and that by her signature on the instrument, the individual or the person upon behalf of which the individual acted, executed the instrument.

Notary Public

LAURA S. RUBERTO Notary Public, State of New York **Appointed in Oneida County Commission Expires August 1, 2010**

<u>EXHIBIT A</u>

ALL THAT TRACT OR PARCEL OF LAND, situate in the City of Rome, County of Oneida and State of New York, bounded and described as follows:

Beginning at an iron rod on the southerly highway boundary of Railroad Street, said iron rod standing therein distant N. 71° 27' 46" W., 65.77 feet as measured along the southerly highway boundary of Railroad Street from an iron rod standing at the intersection of the southerly highway boundary of Railroad Street with the westerly boundary of John Serway (now or formerly), as described in a Warranty Deed dated January 2, 1969 and filed in the Oneida County Clerk's Office in Liber 1892 of Deeds at page 547; said point of beginning being further described as standing therein distant S. 71° 27' 46" E., 406.77 feet as measured along the southerly highway boundary of Railroad Street from an iron rod standing at the intersection of the southerly highway boundary of Railroad Street with the easterly highway boundary of Harbor Way; thence S. 35° 42' 10" W., 205.51 feet to an iron rod; thence S. 18° 36' 46" W., 464.29 feet to an iron rod; thence N. 71° 29' 17" W., 454.66 feet to an iron rod standing on the easterly highway boundary of Harbor Way; thence N. 40° 27' 25" E., 113.54 feet along the easterly highway boundary of Harbor Way to an iron rod standing on a curve to the left; thence northerly 84.77 feet along said aforementioned curve to the left and continuing along the easterly highway boundary of Harbor Way with a radius of 310.00 feet and a delta angle of 15° 40' 03" to an iron rod; thence N. 24° 47' 24" E., 235.72 feet to an iron rod standing on a curve to the left; thence northerly 118.02 feet along said aforementioned curve to the left with a radius of 1030.00 feet and a delta angle of 06° 33' 54" to an iron rod; thence N. 18° 13' 31" E., 106.36 feet still along the easterly highway boundary of Harbor Way to an iron rod; thence N. 63° 23' 17" E., 21.27 feet to an iron rod standing on the southerly highway boundary of Railroad Street; thence S. 71° 27' 46" E., 406.77 feet along the southerly highway boundary of Railroad Street to the point and place of beginning.

Said parcel having been designated as "Parcel B" on a survey map dated September 10, 2008 and revised October 1, 2008 entitled, "Lands of the City of Rome - Railroad Street and Harbor Way-City of Rome, Oneida County State of New York, prepared by Snyder Engineering and Land Surveying, LLP

The above described "Parcel B" containing 5.961 acres (259,652.1 sq. ft.) of land, more or less.

SCHEDULE A

COUNTY OF ONEIDA Receiver of Taxes 800 Park Avenue Utica, New York 13501

CITY OF ROME Receiver of Taxes Rome City Hall 198 North Washington Street Rome, New York 13440 Attn.: City Treasurer

ROME CITY SCHOOL DISTRICT 112 East Thomas Street Rome, New York 13440 Attn.: Michelle Boek, Treasurer

SCHEDULE B

EXEMPTION YEARS

Exemption Year (Assessment Roll Year)	County/City Taxes	School Taxes
Year One (07/28/2009)	01/01/2010 - 12/31/2010	07/01/2010 - 06/30/2011
Year Two (07/27/2010)	01/01/2011 - 12/31/2011	07/01/2011 - 06/30/2012
Year Three (07/26/2011)	01/01/2012 - 12/31/2012	07/01/2012 - 06/30/2013
Year Four (07/31/2012)	01/01/2013 - 12/31/2013	07/01/2013 - 06/30/2014
Year Five (07/30/2013)	01/01/2014 - 12/31/2014	07/01/2014 - 06/30/2015
Year Six (07/29/2014)	01/01/2015 - 12/31/2015	07/01/2015 - 06/30/2016
Year Seven (07/28/2015)	01/01/2016 - 12/31/2016	07/01/2016 - 06/30/2017
Year Eight (07/26/2016)	01/01/2017 - 12/31/2017	07/01/2017 - 06/30/2018
Year Nine (07/25/2017)	01/01/2018 - 12/31/2018	07/01/2018 - 06/30/2019
Year Ten (07/31/2018)	01/01/2019 - 12/31/2019	07/01/2019 - 06/30/2020

IN WITNESS WHEREOF, the parties have executed this **PILOT Agreement** as of the date first above written.

CHICKADEE PROPERTIES, L.P., a Texas limited partnership

By: Chickadee Properties GP, Inc., its General Partney

By: Moone, President

ONEIDA COUNTY INDUSTRIAL DEVELOPMENT AGENCY

NIM By: Natalie Brown Vice Chairman

STATE OF TEXAS)
COUNTY OF HARRIS	: ss.:)

On the A day of July 2009 before me, the undersigned a notary public in and for said state, personally appeared Arthur J. Moore, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual or the person upon behalf of which the individual acted, executed the instrument.

Notary Public

STATE OF NEW YORK) : ss.: COUNTY OF ONEIDA)

On the 27 day of July 2009 before me, the undersigned a notary public in and for said state, personally appeared Natalie Brown, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her capacity, and that by her signature on the instrument, the individual or the person upon behalf of which the individual acted, executed the instrument.

unas leik

Notary Public

LAURA S. RUBERTO Notary Public, State of New York **Appointed in Oneida County Commission Expires August 1, 2010** IN WITNESS WHEREOF, the parties have executed this **PILOT Agreement** as of the date first above written.

CHICKADEE PROPERTIES, L.P., a Texas limited partnership

By: Chickadee Properties GP, Inc., its General Paytner

Moore, President

ONEIDA COUNTY INDUSTRIAL DEVELOPMENT AGENCY

NOM_ Natalie Brown Vice Chairman

By:

STATE OF TEXAS) COUNTY OF HARRIS)

On the \supseteq day of July 2009 before me, the undersigned a notary public in and for said state, personally appeared **Arthur J. Moore**, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual or the person upon behalf of which the individual acted, executed the instrument.

Notary Public

STATE OF NEW YORK) : ss.: COUNTY OF ONEIDA)

On the $\underline{27}$ day of July 2009 before me, the undersigned a notary public in and for said state, personally appeared **Natalie Brown**, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her capacity, and that by her signature on the instrument, the individual or the person upon behalf of which the individual acted, executed the instrument.

Notary Public

LAURA S. RUBERTO Notary Public, State of New York Appointed in Oneida County Commission Expires August 1, 2010 IN WITNESS WHEREOF, the parties have executed this **PILOT Agreement** as of the date first above written.

CHICKADEE PROPERTIES, L.P., a Texas limited partnership

By: Chickadee Properties GP, Inc., its General Partner A

By: Moore,¹President rthur J

ONEIDA COUNTY INDUSTRIAL DEVELOPMENT AGENCY

VMU By: Natalie Brown Vice Chairman

STATE OF TEXAS) : ss.: COUNTY OF HALLIS)

On the \rightarrow day of July 2009 before me, the undersigned a notary public in and for said state, personally appeared Arthur J. Moore, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual or the person upon behalf of which the individual acted, executed the instrument.

Notary Public

STATE OF NEW YORK : ss.: COUNTY OF ONEIDA)

On the 2 day of July 2009 before me, the undersigned a notary public in and for said state, personally appeared Natalie Brown, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her capacity, and that by her signature on the instrument, the individual or the person upon behalf of which the individual acted, executed the instrument.

Notary Public

LAURA S. RUBERTO Notary Public, State of New York **Appointed in Oneida County Commission Expires August 1, 2010**