

## NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York State General Municipal Law, will be held by the Oneida County Industrial Development Agency (the "Agency") on the 13th day of November 2018 at 9:15 a.m., local time, at Town of Kirkland Municipal Building, 3699 State Route 12B, Clinton, NY 13323 in connection with the following matters:

Lewiston at Clinton Street, L.L.C., on behalf of itself, the principals of Lewiston at Clinton Street, L.L.C. or an entity to be formed behalf of any of the foregoing (collectively, the "Company") has applied to the Agency to enter into a transaction in which the Agency will assist in the construction of a 180-unit apartment complex to be completed in several phases, Phase V of which is the construction of 36 units in six buildings, each with an attached garage, and public roadways and utility infrastructure to service the same (the "Phase V Improvements") on a 40.0± acre parcel of land located at 100 Pheasants Run, Town of Kirkland, Oneida County, New York (the "Land"), and acquisition and installation of equipment in the Phase V Improvements (the "Phase V Equipment"), all to be used by the Company in connection with providing multi-family residential housing to attract employers and enhance economic development in the region (the Land, the Phase V Improvements and the Phase V Equipment are referred to collectively as the "Facility" and the construction and equipping of the Phase V Improvements is referred to as the "Project"). The Facility will be initially operated and/or managed by the Company.

The Company will lease the Facility to the Agency and the Agency will lease the Facility back to the Company pursuant to a Leaseback Agreement. At the end of the lease term, the Agency will terminate its leasehold interest in the Facility. The Agency conducted a public hearing on August 16, 2017 regarding contemplated financial assistance to the Company in the form of exemptions from sales and use taxes on materials and/or equipment used or incorporated in renovating the Improvements and exemptions from mortgage recording taxes. The Agency contemplates that it will provide additional financial assistance to the Company in the form of increased exemptions from mortgage recording taxes, which financial assistance is consistent with the Agency's Uniform Tax Exemption Policy, to be more particularly described in a Final Authorizing Resolution to be adopted by the Agency prior to the closing of the transactions described herein.

A representative of the Agency will at the above-stated time and place hear and accept written comments from all persons with views in favor of or opposed to either the proposed financial assistance to the Company or the location or nature of the Facility. A copy of the Application for Financial Assistance filed by the Company with the Agency, including an analysis of the costs and benefits of the proposed Project, is available for public inspection at the offices of the Agency, 584 Phoenix Drive, Rome, New York.

ONEIDA COUNTY INDUSTRIAL  
DEVELOPMENT AGENCY

Dated: October 24, 2018

By: /s/ Shawna M. Papale, Executive Director