

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York State General Municipal Law, will be held by the Oneida County Industrial Development Agency (the "Agency") on the 13th day of November 2018 at 9:00 a.m., local time, at Town of Kirkland Municipal Building, 3699 State Route 12B, Town of Kirkland, Oneida County, New York in connection with the following matters:

Hale's Bus Garage, LLC, on behalf of itself, the principals of Hale's Bus Garage, LLC, or an entity to be formed on behalf of any of the foregoing (collectively, the "Company") has applied to the Agency to enter into a transaction in which the Agency will assist in (i) construction of a $\pm 16,000$ square foot, one-story addition (the "Addition") to an existing $5,000\pm$ square foot bus garage (the "Existing Improvements" and together with the Addition the "Improvements") situated on an $5.00\pm$ acre parcel of land located at 37 Kirkland Avenue, Town of Kirkland, Oneida County, New York (the "Land"), (ii) renovations to the Existing Improvements and (iii) acquisition and installation of equipment in the Improvements (the "Equipment"), all for the purpose of providing a motorcoach charter business (the Land, the Improvements and the Equipment is referred to collectively as the "Facility" and the construction of the Addition, the renovation of the Existing Improvements and equipping of the Improvements is referred to as the "Project"), conditioned upon the Company retaining and creating employment at the Facility. The Facility will be initially operated and/or managed by the Company.

The Agency will acquire a leasehold interest in the Facility and lease the Facility back to the Company pursuant to a Leaseback Agreement. At the end of the lease term, the Agency will terminate its leasehold interest in the Facility. The Agency contemplates that it will provide financial assistance to the Company in the form of exemptions from sales and use taxes on materials and/or equipment used or incorporated in constructing the Improvements, exemptions from mortgage recording taxes and abatement of real property taxes on the increased assessment resulting from the construction of the Addition for a period of five (5) years, which financial assistance is consistent with the Agency's Uniform Tax Exemption Policy, to be more particularly described in a Final Authorizing Resolution to be adopted by the Agency prior to the closing of the transactions described herein.

A representative of the Agency will at the above-stated time and place hear and accept written comments from all persons with views in favor of or opposed to either the proposed financial assistance to the Company or the location or nature of the Facility. A copy of the Application for Financial Assistance filed by the Company with the Agency, including an analysis of the costs and benefits of the proposed Project, is available for public inspection at the offices of the Agency, 584 Phoenix Drive, Rome, New York.

ONEIDA COUNTY INDUSTRIAL
DEVELOPMENT AGENCY

Dated: October 24, 2018

By: /s/ Shawna M. Papale, Executive Director