

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York State General Municipal Law, will be held by the Oneida County Industrial Development Agency (the "Agency") on the 23rd day of July 2019 at 9:00 a.m., local time, at 584 Phoenix Drive, City of Rome, Oneida County, New York in connection with the following matters:

Orgill, Inc., on behalf of itself, its principals, or an entity to be formed on behalf of any of the foregoing (collectively, the "Company") has applied to the Agency to enter into a transaction in which the Agency will assist in acquisition of a 74± acre parcel of land located at Atlas Drive, Griffiss Business and Technology Park, City of Rome, Oneida County, New York (the "Land"); construction on the Land of a 790,000± square foot distribution center (the "Improvements"), and acquisition and installation of equipment in the Improvements (the "Equipment"), all for the purpose of providing a distribution center to service retail customers in the northeast United States (the Land, the Improvements and the Equipment are referred to collectively as the "Facility" and the acquisition, construction and equipping of the Improvements is referred to as the "Project"). The Facility will be initially operated and/or managed by the Company.

The Agency owns the Land and leases it to Griffiss Local Development Corporation ("GLDC") pursuant to a Lease Agreement. The Agency will either convey the Facility to GLDC to be conveyed to the Company and enter into a lease-leaseback transaction with the Company, or will release GLDC from the Lease Agreement to enter into a sale-leaseback with the Company. The Agency contemplates that it will provide financial assistance to the Project in the form of exemptions from sales tax, exemptions from mortgage recording tax and abatement of real property taxes for a period of twenty-five (25) years, during which time the Company will make PILOT Payments to be allocated in the manner to be set forth in an Agreement Approving PILOT Terms and Allocating PILOT Payments by and among the Agency, the County of Oneida, Rome City School District and the City of Rome, which financial assistance represents a deviation from the Agency's Uniform Tax Exemption Policy.

A representative of the Agency will at the above-stated time and place hear and accept written comments from all persons with views in favor of or opposed to either the proposed financial assistance to the Company or the location or nature of the Facility. A copy of the Application for Financial Assistance filed by the Company with the Agency, including an analysis of the costs and benefits of the proposed Project, is available for public inspection at the offices of the Agency, 584 Phoenix Drive, Rome, New York.

ONEIDA COUNTY INDUSTRIAL
DEVELOPMENT AGENCY

Dated: July 2, 2019

By: /s/ Shawna M. Papale, Executive Director